

Data Visualization

Recap

- pivot_longer() helps us take our data from wide to long format
 - names_to = gives a new name to the pivoted columns
 - values_to = gives a new name to the values that used to be in those columns
- pivot_wider() helps us take our data from long to wide format
 - names_from specifies the old column name that contains the new column names
 - values_from specifies the old column name that contains new cell values
- to merge/join data sets together need a variable in common usually "id"

Cheatsheet

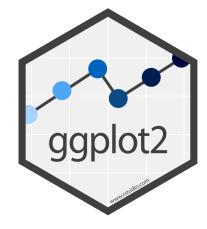
Recap continued

- to merge/join data sets together need a variable in common usually "id"
- ?join see different types of joining for dplyr
- inner_join(x, y) only rows that match for x and y are kept
- full_join(x, y) all rows of x and y are kept
- left_join(x, y) all rows of x are kept even if not merged with y
- right_join(x, y) all rows of y are kept even if not merged with x
- anti_join(x, y) all rows from x not in y keeping just columns from x.
- \cdot esquisser() function of the esquisse package can help make plot sketches

Cheatsheet

esquisse and ggplot2





Why learn ggplot2?

More customization:

- branding
- making plots interactive
- combining plots

Easier plot automation (creating plots in scripts)

Faster (eventually)

ggplot2

- A package for producing graphics gg = *Grammar of Graphics*
- Created by Hadley Wickham in 2005
- Belongs to "Tidyverse" family of packages
- *"Make a ggplot"* = Make a plot with the use of ggplot2 package

Resources:

- https://ggplot2-book.org/
- https://www.opencasestudies.org/

ggplot2

Based on the idea of:

layering

plot objects are placed on top of each other with +

+



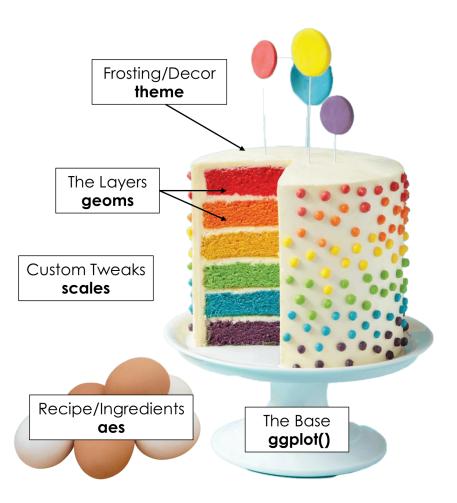
ggplot is a little bit like cake...

We always start by setting up the foundation with **ggplot()**

We specify our ingredients (data variables) with an **aes mapping**

We can create *layers* to our plot with **geoms**

We can style our cake ggplot with **themes.** We have out-of-the-box options, or we can go totally custom!



Slide Credit: Tanya Shapiro

ggplot2

- Pros: extremely powerful/flexible allows combining multiple plot elements together, allows high customization of a look, many resources online
- Cons: ggplot2-specific "grammar of graphic" of constructing a plot
- ggplot2 gallery

Tidy data

To make graphics using ggplot2, our data needs to be in a tidy format

Tidy data:

- 1. Each variable forms a column.
- 2. Each observation forms a row.

Messy data:

- Column headers are values, not variable names.
- Multiple variables are stored in one column.
- Variables are stored in both rows and columns.

Tidy data: example

Ideally we want each variable as a column and we want each observation in a row.

religion	<\$10k	\$10-20k	\$20-30k	\$30-40k	40-50k	50-75k
Agnostic	27	34	60	81	76	137
A the ist	12	27	37	52	35	70
$\operatorname{Buddhist}$	27	21	30	34	33	58
Catholic	418	617	732	670	638	1116
Don't know/refused	15	14	15	11	10	35
Evangelical Prot	575	869	1064	982	881	1486
Hindu	1	9	7	9	11	34
Historically Black Prot	228	244	236	238	197	223
Jehovah's Witness	20	27	24	24	21	30
Jewish	19	19	25	25	30	95

Column headers are values, not variable names:

Table 4: The first ten rows of data on income and religion from the Pew Forum. Three columns, \$75-100k, \$100-150k and >150k, have been omitted

Now the the data is "tidy" and in long format

religion	income	freq
Agnostic	<\$10k	27
Agnostic	\$10-20k	34
Agnostic	\$20-30k	60
Agnostic	\$30-40k	81
Agnostic	40-50k	76
Agnostic	50-75k	137
Agnostic	\$75-100k	122
Agnostic	\$100-150k	109
Agnostic	>150k	84
Agnostic	Don't know/refused	96

Read more about tidy data and see other examples: Tidy Data tutorial

Data to plot

Type ?er_CO_statewide for more information.

Is the data in tidy? Is it in long format?

er_state <- er_CO_statewide</pre>

head(er_state)

A tibble: 6×5 rate lower95cl upper95cl visits year <dbl> <dbl> <dbl> <dbl> <dbl> 7.23 6.51 5.80 323 2011 1 5.88 7.29 339 2012 2 6.58 3 5.16 6.49 5.82 302 2013 3.87 237 2014 5.01 4 4.44 5 6.55 5.86 7.25 355 2015 6 8.46 7.68 9.23 467 2016

First plot with ggplot2 package

First layer of code with ggplot2 package

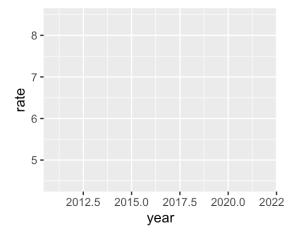
Will set up the plot - it will be empty!



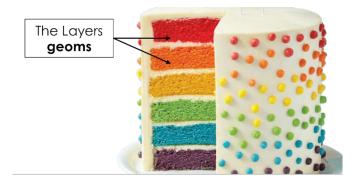
First layer of code with ggplot2 package

 Aesthetic mapping aes(x= , y =) describes how variables in our data are mapped to elements of the plot - Note you don't need to use mapping but it is helpful to know what we are doing.

ggplot(er_state, aes(x = year, y = rate))



Next layer code with ggplot2 package



There are many to choose from, to list just a few:

- geom_point() points (we have seen)
- geom_line() lines to connect observations
- geom_boxplot() boxplots
- geom_histogram() histogram
- geom_bar() bar plot
- geom_col() column plot
- geom_tile() blocks filled with color

Next layer code with ggplot2 package

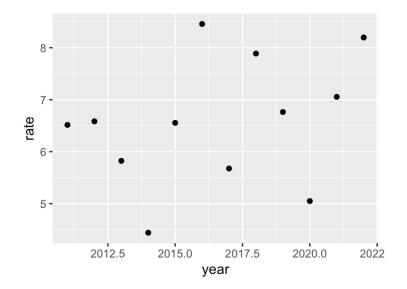
When to use what plot? A few examples:

- a scatterplot (geom_point()): to examine the relationship between two sets of continuous numeric data
- a barplot (geom_bar()): to compare the distribution of a quantitative variable (numeric) between groups or categories
- a histogram (geom_hist()): to observe the overall distribution of numeric data
- a boxplot (geom_boxplot()): to compare values between different factor levels or categories

Next layer code with ggplot2 package

Need the + sign to add the next layer to specify the type of plot

```
ggplot(er_state, aes(x = year, y = rate)) +
geom_point()
```



Read as: using CO statewide ER heat visits data, and provided aesthetic mapping, add points to the plot

Tip - plus sign + must come at end of line

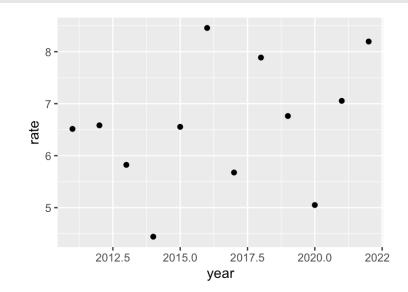
Having the + sign at the beginning of a line will not work!

Pipes will also not work in place of +!

Plots can be assigned as an object

plt1 <- ggplot(er_state, aes(x = year, y = rate)) +
 geom_point()</pre>

plt1

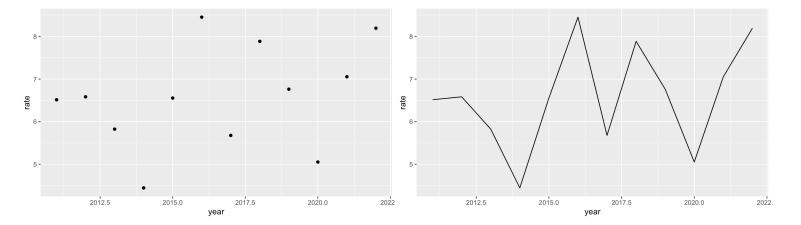


Examples of different geoms

plt1 <- ggplot(er_state, aes(x = year, y = rate)) +
 geom_point()</pre>

plt2 <- ggplot(er_state, aes(x = year, y = rate)) +
 geom_line()</pre>

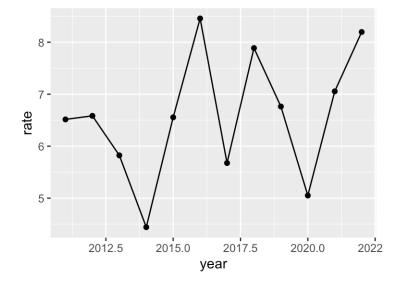
plt1 # fig.show = "hold" makes plots appear
plt2 # next to one another in the chunk settings



Specifying plot layers: combining multiple layers

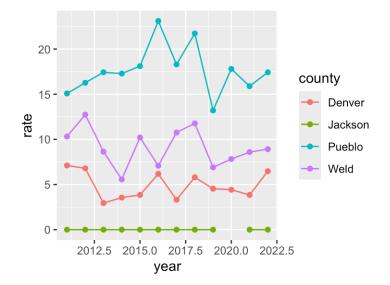
Layer a plot on top of another plot with +

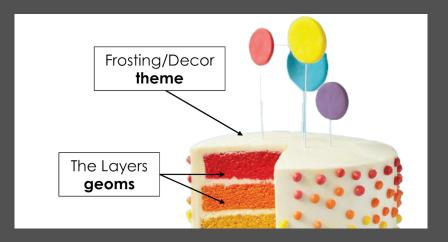
```
ggplot(er_state, aes(x = year, y = rate)) +
geom_point() +
geom_line()
```



Adding color - can map color to a variable

```
set.seed(123)
er_visits_4 <- er_CO_county %>%
  filter(county %in% c("Denver", "Weld", "Pueblo", "Jackson"))
ggplot(er_visits_4, aes(x = year, y = rate, color = county)) +
  geom_point() +
  geom_line()
```





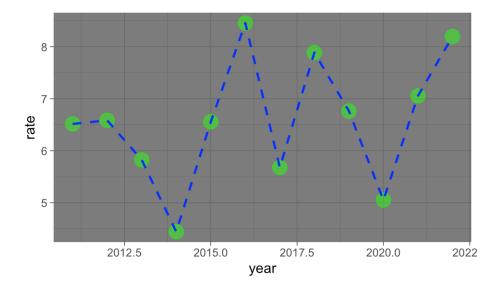
Customize the look of the plot

Customize the look of the plot

You can change the look of whole plot using theme_*() functions.

There are also size, color, alpha, and linetype arguments.

```
ggplot(er_state, aes(x = year, y = rate)) +
geom_point(size = 5, color = "green", alpha = 0.5) +
geom_line(size = 0.8, color = "blue", linetype = 2) +
theme_dark()
```



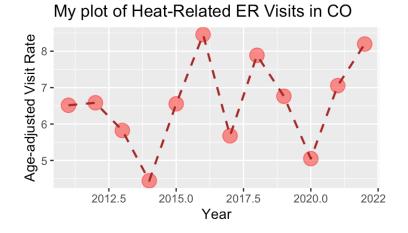
More themes!

There's not only the built in ggplot2 themes but all kinds of themes from other packages! - ggthemes - ThemePark package - hrbr themes

Adding labels

The labs() function can help you add or modify titles on your plot. The title argument specifies the title. The x argument specifies the x axis label. The y argument specifies the y axis label.

```
ggplot(er_state, aes(x = year, y = rate)) +
    geom_point(size = 5, color = "red", alpha = 0.5) +
    geom_line(size = 0.8, color = "brown", linetype = 2) +
    labs(title = "My plot of Heat-Related ER Visits in CO",
        x = "Year",
        y = "Age-adjusted Visit Rate")
```



Changing axis: specifying axis scale

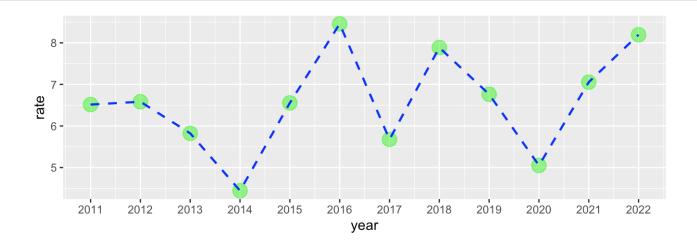
scale_x_continuous() and scale_y_continuous() can change how the axis is plotted. Can use the breaks argument to specify how you want the axis ticks.

range(pull(er_visits_4, year))

[1] 2011 2022

```
plot_scale <- ggplot(er_state, aes(x = year, y = rate)) +
    geom_point(size = 5, color = "green", alpha = 0.5) +
    geom_line(size = 0.8, color = "blue", linetype = 2) +
    scale_x_continuous(breaks = seq(from = 2011, to = 2022, by = 1))</pre>
```

plot_scale

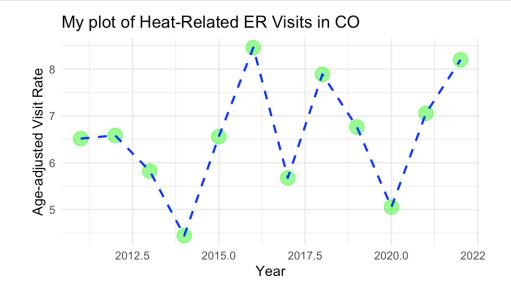


Modifying plot objects

You can add to a plot object to make changes! Note that we can save our plots as an object like plt1 below. And now if we reference plt1 again our plot will print out!

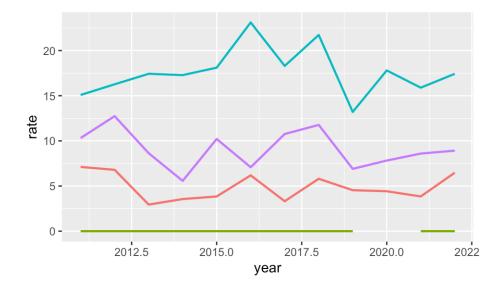
```
plt1 <- ggplot(er_state, aes(x = year, y = rate,)) +
            geom_point(size = 5, color = "green", alpha = 0.5) +geom_line(size = 0.8, color = "blue", linetype = 2) +
            labs(title = "My plot of Heat-Related ER Visits in CO", x = "Year", y = "Age-adjusted Visit Rate")</pre>
```

```
plt1 + theme_minimal()
```



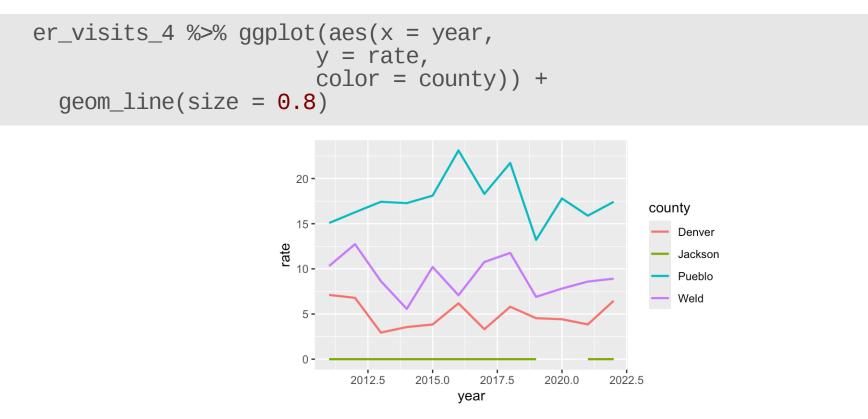
Removing the legend label

You can use theme(legend.position = "none") to remove the legend.



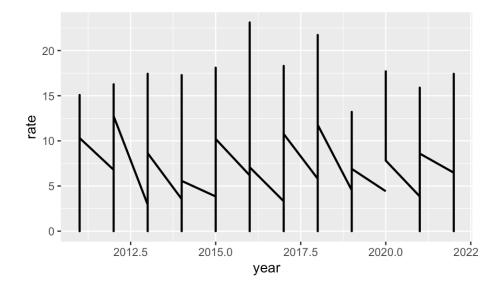
Overwriting specifications

It's possible to go in and change specifications with newer layers. Here is our original plot.



Overwriting specifications

It's possible to go in and change specifications with newer layers.



Summary

- \cdot ggplot() specifies what data use and what variables will be mapped to where
- inside ggplot(), aes(x = , y = , color =) specify what variables correspond to what aspects of the plot in general
- layers of plots can be combined using the + at the **end** of lines
- special theme_*() functions can change the overall look
- individual layers can be customized using arguments like: size, color alpha (more transparent is closer to 0), and linetype
- labels can be added with the labs() function and x, y, title arguments
- scale_x_continuous() and scale_y_continuous() can modify the scale of the axes
- by default, ggplot() removes points with missing values from plots.

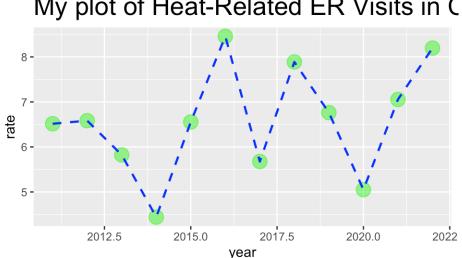
Lab 1

Class Website Lab

theme() function:

The theme() function can help you modify various elements of your plot. Here we will adjust the font size of the plot title.

```
ggplot(er_state, aes(x = year, y = rate)) +
   geom_point(size = 5, color = "green", alpha = 0.5) +
geom_line(size = 0.8, color = "blue", linetype = 2) +
labs(title = "My plot of Heat-Related ER Visits in CO") +
   theme(plot.title = element_text(size = 20))
```



My plot of Heat-Related ER Visits in C

theme() function

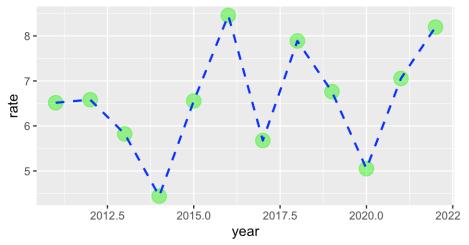
The theme() function always takes:

- 1. an object to change (use ?theme() to see plot.title, axis.title, axis.ticks etc.)
- 2. the aspect you are changing about this: element_text(), element_line(),
 element_rect(), element_blank()
- 3. what you are changing:
 - text: size, color, fill, face, alpha, angle
 - position: "top", "bottom", "right", "left", "none"
 - rectangle: size, color, fill, linetype
 - line: size, color, linetype

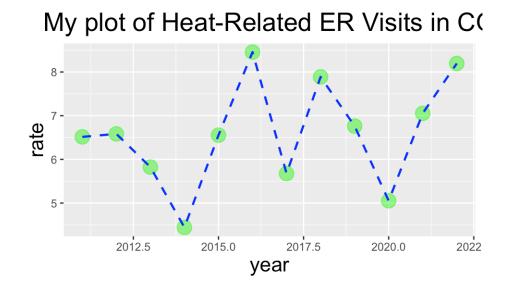
theme() function: center title and change size

The theme() function can help you modify various elements of your plot. Here we will adjust the horizontal justification (hjust) of the plot title.

My plot of Heat-Related ER Visits in CC

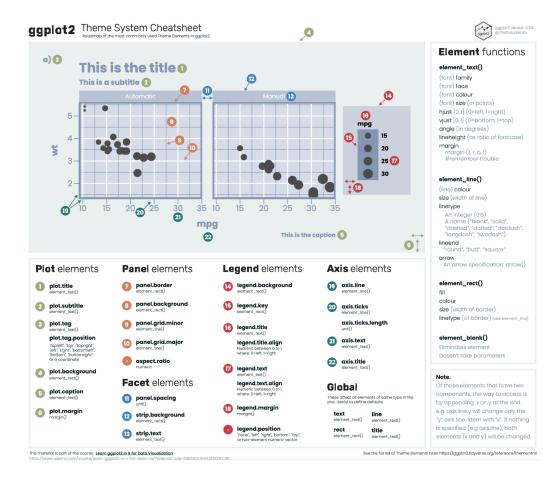


theme() function: change title and axis format



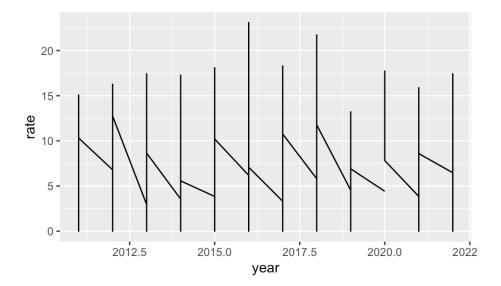
Cheatsheet about theme

https://github.com/claragranell/ggplot2/blob/main/ggplot_theme_system_cheatsheet.pdf



Starting a plot

Let's start with er_visits_4.

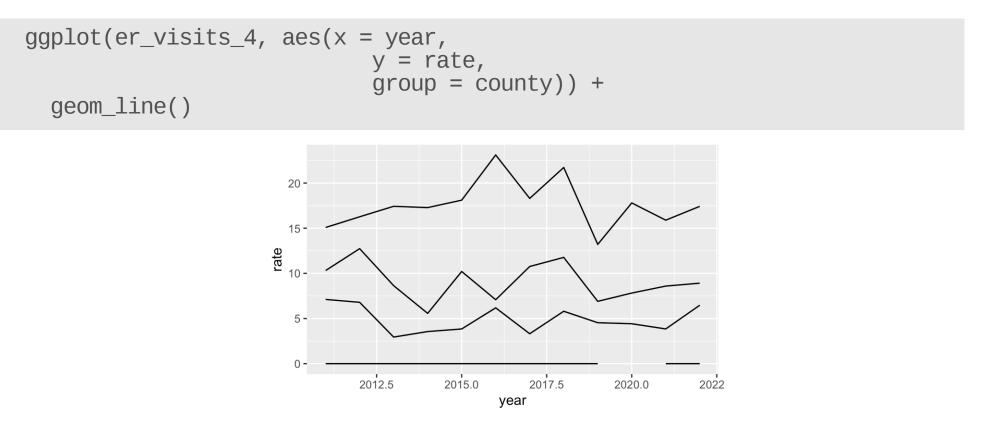


If it looks confusing to you, try again

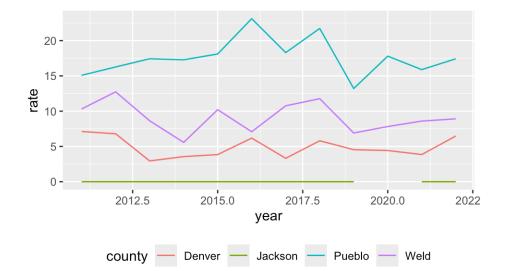


Using group in plots

You can use group element in a mapping to indicate that each county will have a rate line.



Adding color will automatically group the data



Tips!

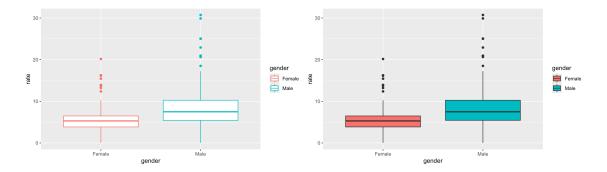
Let's talk additional tricks and tips for making ggplots!

We are going to use some other data about ER visits that has to do with gender. Note that gender was recorded as binary, which we know isn't really accurate. This is something you might encounter. Please see this article about ways to measure gender in a more inclusive way:

https://www.ncbi.nlm.nih.gov/pmc/articles/PMC6526522/.

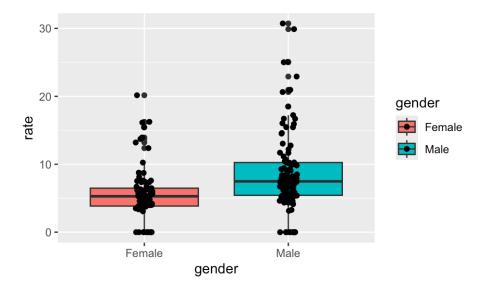
Tips - Color vs Fill

- color is needed for points and lines
- fill is generally needed for boxes and bars



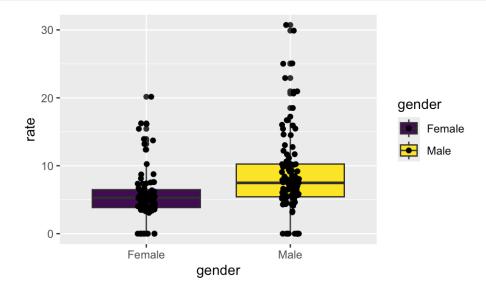
Tip - Good idea to add jitter layer to top of box plots

Can add width argument to make the jitter more narrow.

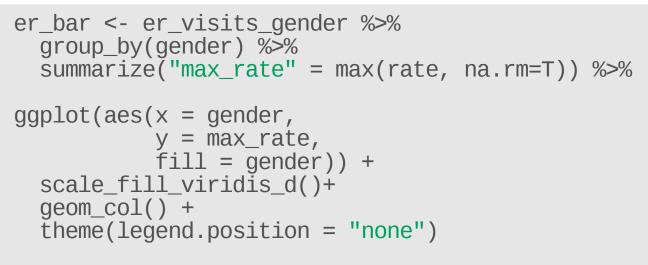


Tip - be careful about colors for color vision deficiency

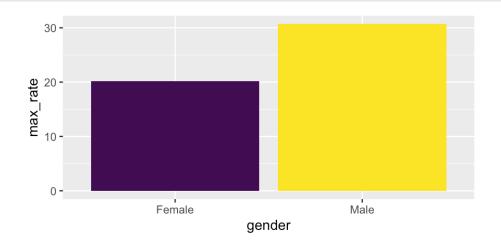
scale_fill_viridis_d() for discrete /categorical data
scale_fill_viridis_c() for continuous data



Tip - can pipe data after wrangling into ggplot()



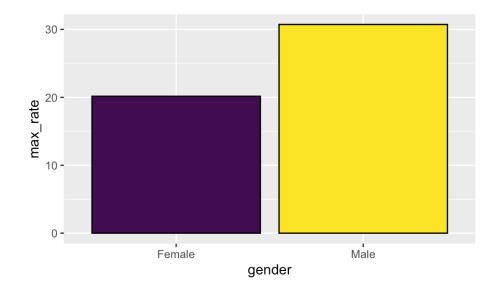
er_bar



Tip - color outside of aes()

Can be used to add an outline around column/bar plots.

```
er_bar +
   geom_col(color = "black")
```



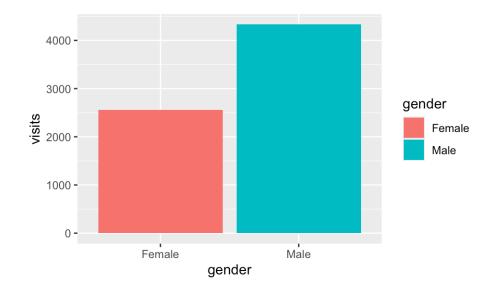
Tip - col vs bar

geom_bar(x =) can only use one aes mapping geom_col(x = , y =) can have two

Tip - Check what you plot

${\mathbin{\rm \ensuremath{\mathbb A}}}$ May not be plotting what you think you are! ${\mathbin{\rm \ensuremath{\mathbb A}}}$

```
ggplot(er_visits_gender, aes(x = gender,
        y = visits,
        fill = gender)) +
    geom_col()
```



What did we plot? Always good to check it is correct!

head(er_visits_gender, n = 3)

# A tibble: 3 × 7							
county	rate	lower95cl	upper95cl	visits	year	gender	
<chr></chr>	<dbl></dbl>	<dbl></dbl>	<dbl></dbl>	<dbl></dbl>	<dbl></dbl>	<chr></chr>	
1 Adams	7.60	4.38	11.7	17	2011	Female	
2 Adams	NA	NA	NA	NA	2012	Female	
3 Adams	6.22	3.37	9.93	14	2013	Female	

```
er_visits_gender %>% group_by(gender) %>%
  summarize(sum = sum(visits, na.rm=T))
```

A tibble: 2 × 2
gender sum
<chr> <dbl>

1 Female 2556

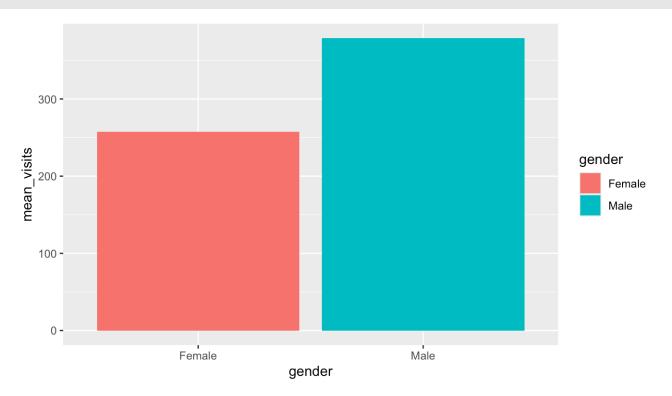
2 Male 4331

Try that again

er_visits_gender %>% group_by(gender, county) %>% summarize(mean_visits = mean(visits, na.rm=T)) # A tibble: 20 × 3 # Groups: gender [2] gender county mean_visits <chr> <chr> <dbl> 1 Female Adams 15.8 2 Female Arapahoe 14.4 3 Female Cheyenne 0 4 Female Denver 14.4 5 Female El Paso 15.3 6 Female Jefferson 14.1 7 Female Larimer 13.5 8 Female Pueblo 12.7 9 Female Statewide 142. 10 Female Weld 15 11 Male Adams 18.9 12 Male Arapahoe 17.3 13 Male Cheyenne 0 14 Male Denver 22.5 15 Male El Paso 23.1 16 Male Jefferson 16.3 17 Male Larimer 20.7 18 Male Pueblo 17.1 19 Male Statewide 225. 20 Male 17.5 Weld

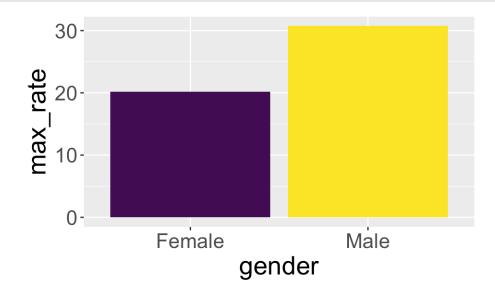
Try that again

```
er_visits_gender %>% group_by(gender, county) %>%
summarize(mean_visits = mean(visits, na.rm=T)) %>%
```



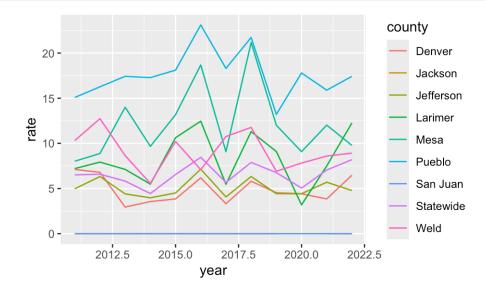
Tip - make sure labels aren't too small

er_bar +
 theme(text = element_text(size = 20))



Sometimes we have many lines and it is hard to see what is happening

lots_of_lines



Adding a facet can help make it easier to see what is happening

Sometimes we have two many lines and can git difficult to see what is happening, facets can help!

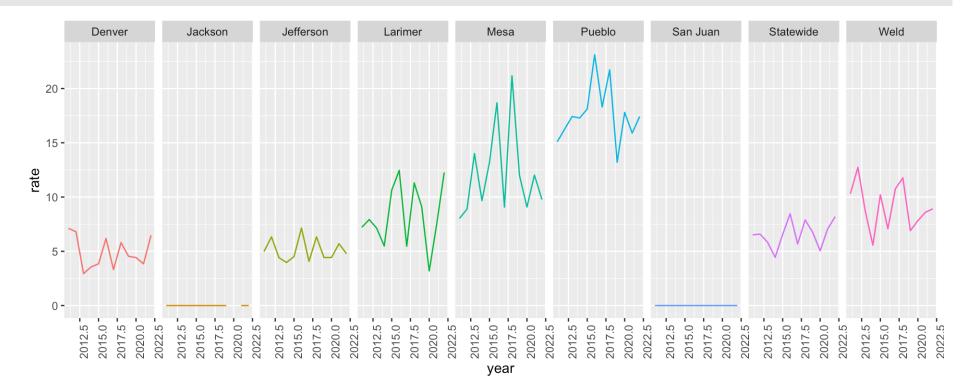
Two options: facet_grid() - creates a grid shape facet_wrap() -more flexible

Need to specify how you are faceting with the ~ sign.

lots_of_lines +
facet_grid(~ county) +
theme(legend.position = "bottom")

Adding a facet can help make it easier to see what is happening

lots_of_lines +
facet_grid(~ county) +
theme(legend.position = "none") +
theme(axis.text.x = element_text(angle = 90))



facet_wrap()

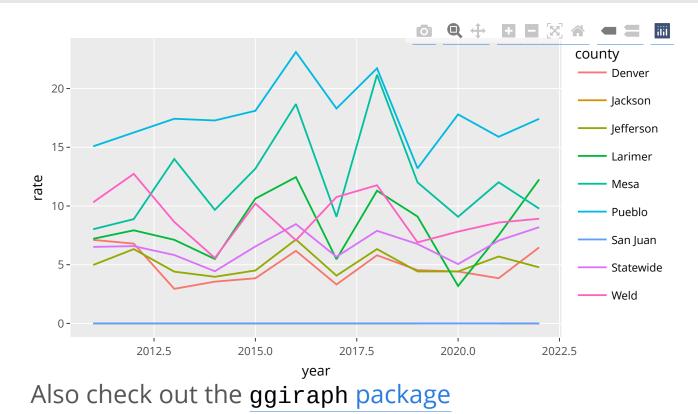
- more flexible arguments ncol and nrow can specify layout
- can have different scales for axes using scales = "free"



year

plotly

#install.packages("plotly") library("plotly") # creates interactive plots! ggplotly(lots_of_lines)



Saving plots

Saving a ggplot to file

A few options:

- RStudio > Plots > Export > Save as image / Save as PDF
- RStudio > Plots > Zoom > [right mouse click on the plot] > Save image as
- In the code

Summary

- The theme() function helps you specify aspects about your plot
 - move or remove a legend with theme(legend.position = "none")
 - change font aspects of individual text elements theme(plot.title =
 element_text(size = 20))
 - center a title: theme(plot.title = element_text(hjust = 0.5))
- sometimes you need to add a group element to aes() if your plot looks strange
- make sure you are plotting what you think you are by checking the numbers!
- facet_grid(~ variable) and facet_wrap(~variable) can be helpful to quickly split up your plot
 - facet_wrap() allows for a scales = "free" argument so that you can have a different axis scale for different plots
- use fill to fill in boxplots

Good practices for plots

Check out this guide for more information!

Lab 2

Class Website Lab



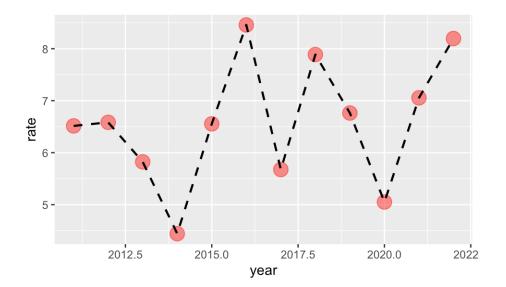
Image by Gerd Altmann from Pixabay

Extra Slides

Adding color - or change the color of each plot layer

You can change look of each layer separately. Note the arguments like linetype and alpha that allow us to change the opacity of the points and style of the line respectively.

```
ggplot(er_state, aes(x = year, y = rate)) +
geom_point(size = 5, color = "red", alpha = 0.5) +
geom_line(size = 0.8, color = "black", linetype = 2)
```

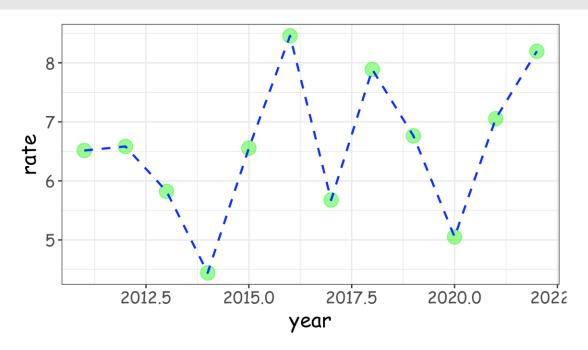


linetype can be given as a number. See the docs for what numbers correspond to what linetype!

Customize the look of the plot

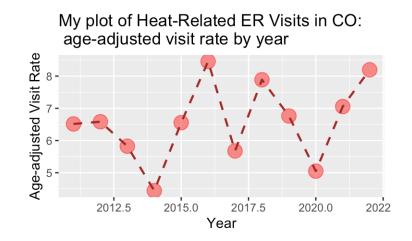
You can change the look of whole plot - **specific elements, too** - like changing **font** and font size - or even more **fonts**

```
ggplot(er_state, aes(x = year, y = rate)) +
  geom_point(size = 5, color = "green", alpha = 0.5) +
  geom_line(size = 0.8, color = "blue", linetype = 2) +
  theme_bw() +
  theme(text=element_text(size=16, family="Comic Sans MS"))
```



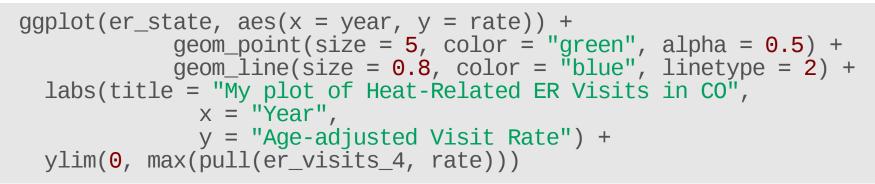
Adding labels line break

Line breaks can be specified using n within the labs() function to have a label with multiple lines.

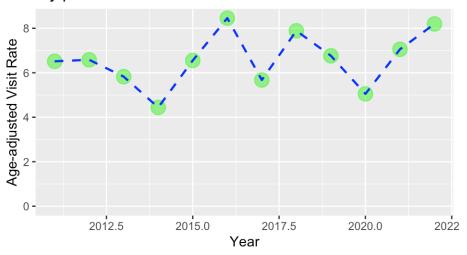


Changing axis: specifying axis limits

xlim() and ylim() can specify the limits for each axis



My plot of Heat-Related ER Visits in CO

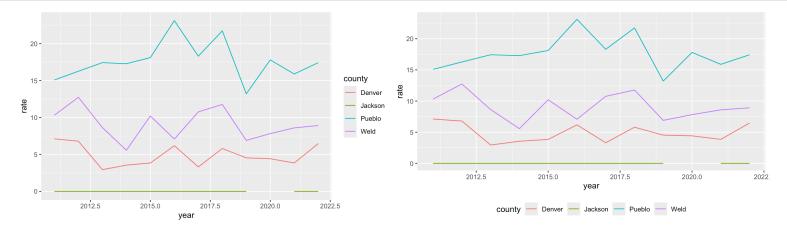


theme() function: moving (or removing) legend

If specifying position - use: "top", "bottom", "right", "left", "none"

```
ggplot(er_visits_4, aes(x = year, y = rate, color = county)) +
geom_line()
```

ggplot(er_visits_4, aes(x = year, y = rate, color = county)) +
geom_line() +
theme(legend.position = "bottom")



Keys for specifications

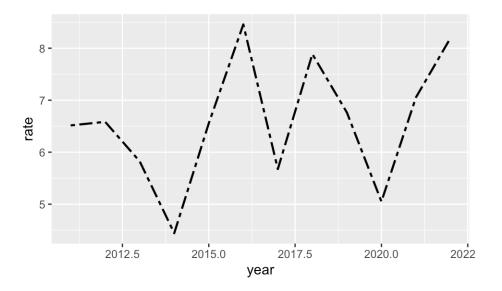
linetype

0. 'blank'	
1. 'solid'	
2. 'dashed'	
3. 'dotted'	
4. 'dotdash'	
5. 'longdash'	
6. 'twodash'	

source

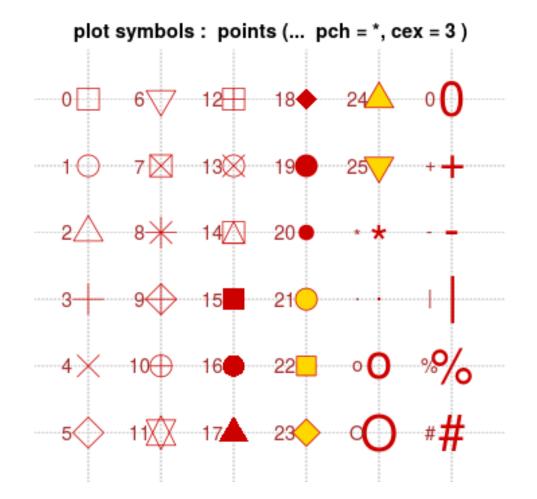
Linetype key

- *geoms* that draw lines have a linetype parameter
- these include values that are strings like "blank", "solid", "dashed", "dotdash", "longdash", and "twodash"



Keys for specifications

shape

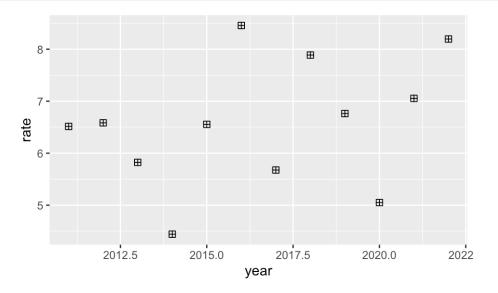


source

/

shape key

- geoms that draw have points have a shape parameter
- these include numeric values (don't need quotes for these) and some characters values (need quotes for these)



Can make your own theme to use on plots!

Guide on how to: https://rpubs.com/mclaire19/ggplot2-custom-themes

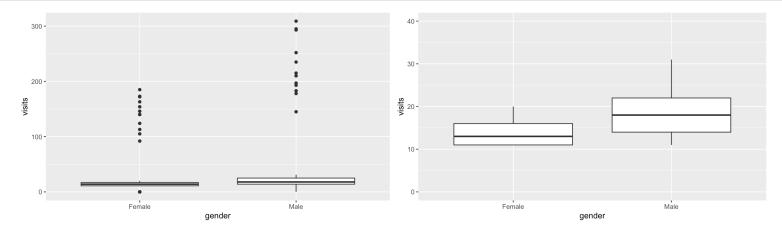
Tip- if you need you can remove outliers

Set outlier.shape = NA to get ride of outliers. Be careful about if you really should remove these!

However, if can be helpful if your plot is getting stretched to accommodate plotting an outlier. You can always say in the figure legend what you removed.

er_no_out1 <- ggplot(er_visits_gender, aes(y = visits, x = gender)) +
 geom_boxplot()</pre>

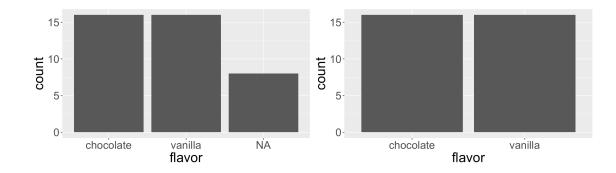
er_no_out2 <- ggplot(er_visits_gender, aes(y = visits, x = gender)) +
 geom_boxplot(outlier.shape = NA) +
 ylim(0,40)</pre>



Tip - NA Values

- if it is a numeric value it will just get dropped from the graph and you will see a warning
- it is categorical you will see it on the graph and will need to filter to remove the NA category

```
icecream <-tibble(flavor =
    rep(c("chocolate", "vanilla", NA,"chocolate", "vanilla"), 8))
icecream1 <- ggplot(icecream, aes(x = flavor)) + geom_bar() +
    theme(text=element_text(size=24))
icecream2 <- icecream %>% drop_na(flavor) %>%
    ggplot( aes(x = flavor)) + geom_bar() +
    theme(text=element_text(size=24))
```

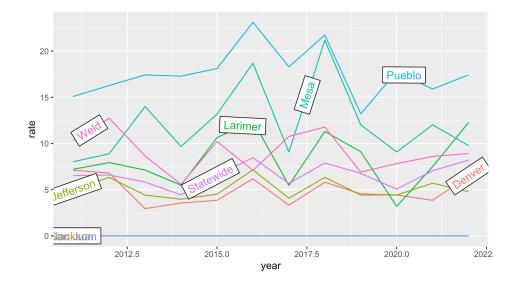


Extensions

directlabels package

Great for adding labels directly onto plots <u>https://www.opencasestudies.org/ocs-</u> bp-co2-emissions/

#install.packages("directlabels")
library(directlabels)
direct.label(lots_of_lines, method = list("angled.boxes"))



patchwork package

Great for combining plots together

Also check out the patchwork package

#install.packages("patchwork")
library(patchwork)
(plt1 + plt2)/plt2

